

## STOCKHOLDER EQUITY AND SECURITIES

As of 31.12.2023, the charter capital of the Company totaled RUB 8,743,048,571.1 (or 87,430,485,711 common shares with par value of RUB 0.1 each).

PAO Rosseti Ural has not placed preferred shares.

Shares	Quantity, pcs	Nominal value, RUB
Outstanding ordinary shares	87,430,485,711	0.1
Authorized ordinary shares	2,475,713,367	0.1

There were no changes of the Company's charter capital during 2023, no additional shares were issued or placed in 2023.

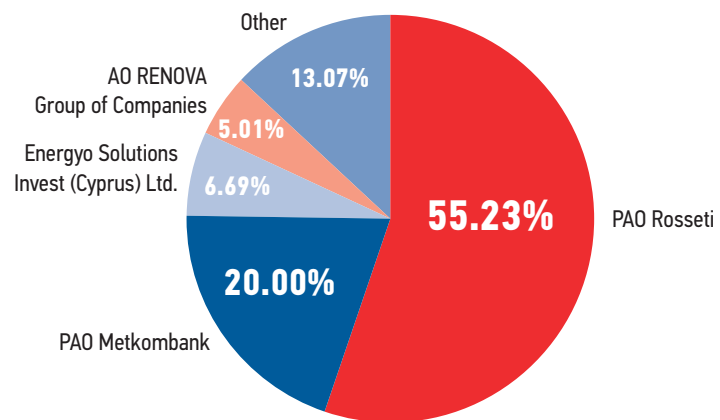
As of 31.12.2023, the register comprises 16,071 registered accounts, incl. 7 nominal holders, 98 legal entities, 15,823 individuals, 142 common-property accounts and 1 undefined owner account.

State registration number	1-01-32501-D dated 03.05.2005
ticker	MRKU
ISIN	RU000A0JPPT1

Ordinary shares of the Company are listed in Level 2 Quotation List of PAO Moscow Exchange, they are also included into the Energy Sector Index (MOEXEU), Broad Market Index (MOEXBMI), National Corporate Governance Index (RUCGI), RTS Broad Market Index (RUBMI) and RTS Energy Sector Index (RTSeu).

PAO Rosseti Ural has no information on other blocks of stock over 5% except for these already disclosed above. Shares owned by the Company and its controlled entities: none. Information on certain stockholders' potential or actual control, stretching out beyond their stakes in the charter capital (incl. shareholder agreements): none. Ordinary and preferred shares of unequal par value: none.

### The Company's shareholder structure as of 31.12.2023



The Company interacts with the controlled companies in line with the Russian Civil Code, Federal Joint-Stock Companies' Law, Charter and Procedure for Interaction with the Companies owned by PAO Rosseti Ural (approved by the Board of Directors in 2009). The principal mechanism for interaction between the Company and its subsidiaries and affiliates is specification of the Company's voting position (<100% interest) or sole shareholder decision-taking (100% interest). These tools enable the Company to oversee the decision-taking by the SACs' governing bodies on their key activities. The list of items is stipulated by the charters of the Company and its SACs. In 2023, the Board of Directors examined 30 agenda items (16% of total agenda items) related to specification of its position with regard to the agenda items of SACs' GM and Board of Directors meetings.

### Post-reporting events:

As of 27.02.2024, PAO Rosseti Ural has divested from AO EES.

## Shareholder rights

The Russian legislation guarantees that any common share gives equal rights to any shareholder.

### Therefore, our shareholders are entitled to:

- Participate in a General Meeting of Stockholders (in person or by proxy) with voting power on all respective matters
- Introduce own proposals to the agenda of a General Meeting of Stockholders in a manner set forth by the Russian legislation and Company's Charter
- Obtain information on the Company and get familiarized with Company's documents in line with Article 91 of the Federal Joint-Stock Companies' Law, other regulatory enactments and Charter
- Collect dividends announced by the Company
- Preemptive acquisition of additional shares and convertible securities, placed by subscription, pro rata to the ownership in cases stipulated by the Russian legislation
- Obtain parts of the Company's property in case of its liquidation
- Enjoy other rights guaranteed by the Russian legislation and Charter

A stockholder or a group of stockholders with at least 2% of the voting stock are entitled to introduce issues to the agenda of a General Meeting of Stockholders and promote nominees for election to the Board of Directors and Board of Internal Auditors of the Company. A stockholder or a group of stockholders with at least 10% of the voting stock are entitled to initiate an extraordinary General Meeting of Stockholders of the Company.

## The rights of stockholders are guaranteed by the following:

- The Company publicly discloses:
  - the General Meeting of Stockholders notice and materials on agenda items within 30 days prior to the General Meeting
  - recommendations provided by the Board of Directors regarding items of the General Meeting agenda through press releases, corporate actions/ events and minutes of the Board of Directors' meetings
  - date when entities, entitled to participate in the General Meeting of Stockholders, are defined within 7 days prior to the record date
  - minutes of the meetings of stockholders on the corporate web-site
- The Company's stockholders may submit proposals to be included into the agenda of the annual general meeting of stockholders within 60 days after the end of the calendar year
- Registration of entities, entitled to participate in the general meeting of stockholders, is stipulated in details by the Regulations on the General Meeting of Stockholders
- The Company's registrar performs the functions of the Counting Commission during the general meeting of stockholders. Since December 2010 the Company's registrar is AO STATUS (official web-site: [www.rostatus.ru](http://www.rostatus.ru))
- Voting results at the general meeting of stockholders are announced prior to the conclusion of the meeting and disclosed in a statutory manner
- The Company has the Dividend Policy stipulating primary principles of dividend payments, mechanics of dividend decision-taking, procedure, deadlines and form of dividend payments. The relevant Policy is disclosed on the official web-site of the Company\*

The decision to pay dividend allows stockholders to receive full details regarding dividend amount, payment procedure and deadlines.

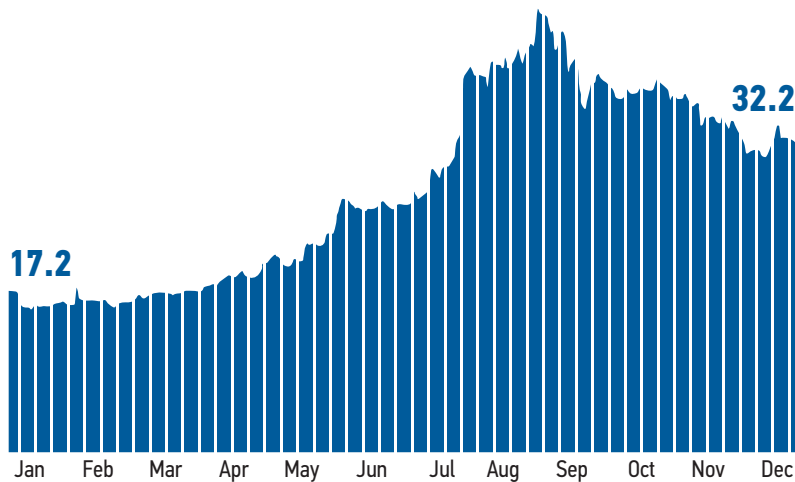
## The company and stock market

Indicator	2021	2022	2023	2023/2022, %
Market capitalization as of the last trading day, RUB billion	15.4	17.2	32.2	+87.2
Trading volume, RUB million	622.3	989.3	8,374.3	+746.5
Trading volume, billion shares	3.4	5.8	22.0	+279.3
Transactions, thousand	55.6	88.8	436.6	+391.7

The Company's market value as of the last trading day (29.12.2023) totaled RUB 32.2 billion.

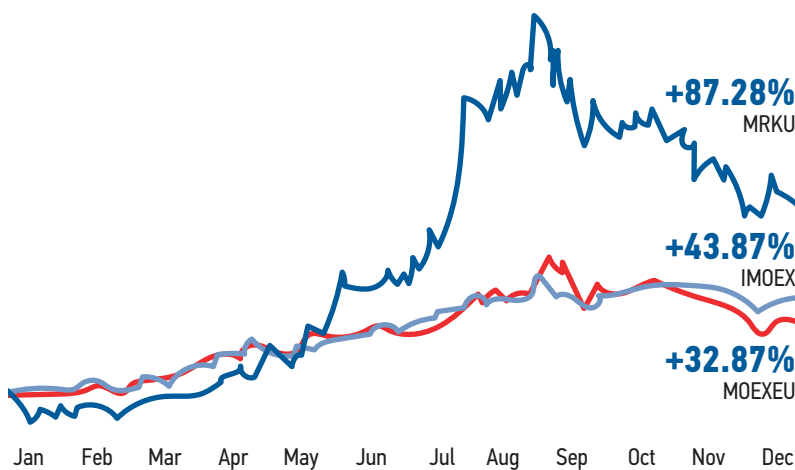
\* Section Incorporating Documents and Bylaws (Main/About us/ Incorporating Documents and Bylaws)

### Fluctuations of the PAO Rosseti Ural's market capitalization in 2023, RUB billion)



Source: Moscow Stock Exchange (www.moex.com)

### Fluctuations of PAO Rosseti Ural's stock quotes, indices of the Moscow Stock Exchange (IMOEX and MOEXEU) in 2023, %

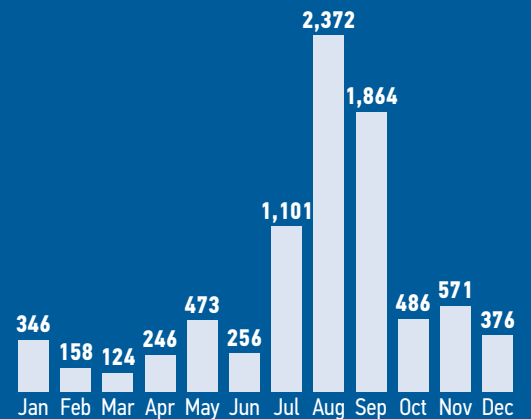


Source: Moscow Stock Exchange (www.moex.com)

In 2023, the Russian stock market recovered after the 2022 plunge. There were almost no negative events, investors ceased to be susceptible to sanction news. Presidential Decree No.138 in March 2023, blocking transactions with Russian securities between residents and non-residents since 01 March and removing significant oversupply in the market, became an important event. IMOEX stopped to grow in the 2H2023 when the Bank of Russia started its key rate increase cycle, inducing investors to invest in bonds, money market funds and deposits.

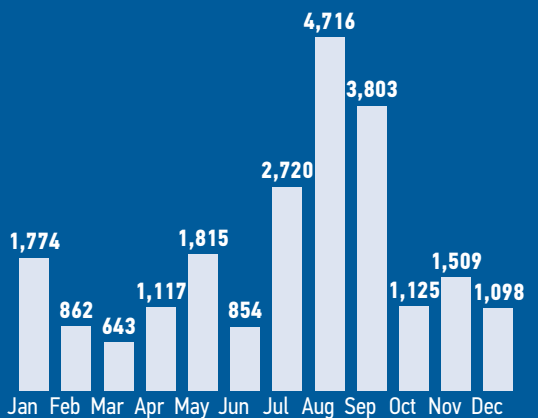
During 1-2Q2023 the fluctuations of the Company's stock quotes mainly copycatted the IMOEX and MOEXEU movements. Since 2Q2023, on the back of solid production and financial results and news on FY2022 dividends, the Company's stock quotes outperformed IMOEX and MOEXEU, ending the year in the black. The price for the Company's shares gained 87.2% during 2023, starting from RUB 0.1966 average weighted price of the last trading day of 2022) and ending RUB 0.3682 (average weighted price of the last trading day of 2023). IMOEX has gained 43.9% by the year-end. MOEXEU grew by 32.9% by the year-end.

### Rosseti Ural's trading volume in 2023 (main market), RUB million



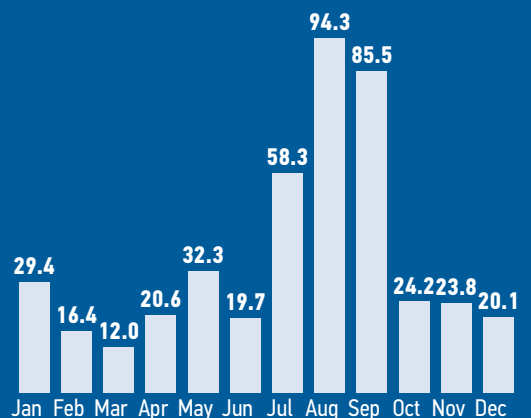
Source: Moscow Stock Exchange (www.moex.com)

### Rosseti Ural's trading volume in 2023 (main market), million shares



Source: Moscow Stock Exchange (www.moex.com)

### Number of transactions with PAO Rosseti Ural's shares in 2023 (main market), thousand



Source: Moscow Stock Exchange (www.moex.com)

Due to increased demand for the Company's shares, the annual trading volume in monetary terms and quantitative terms totaled RUB 8,374.3 million (+746.5% YoY) and 22.0 billion shares (+279.3% YoY), respectively. The annual number of transactions amounted to 436.6 thousand (+391.7% YoY).

## Bonds

The Company placed no exchange-traded bonds in 2023.

### Key parameters of exchange-traded bonds in circulation as of 31.12.2023.

Key parameters of securities	Series B0-03 exchange-traded bonds	Series B0-04 exchange-traded bonds
ID / Registration number	4B02-03-32501-D	4B02-04-32501-D
Date of ID / Registration number assignment	31.05.2013	31.05.2013
Amount	3,000,000	4,000,000
Face value, RUB	1,000	1,000
Volume, RUB thousand	3,000,000	4,000,000
Placed on	30.10.2019	30.10.2019
Maturity	10 years	10 years
Offer / Redemption	27.10.2025/17.10.2029	27.10.2025/17.10.2029
Coupon rate, % p.a.	8.80	8.80
Coupon yield per bond, RUB	43.88	43.88
Exchange	PAO Moscow Exchange	PAO Moscow Exchange
Listing	2	2
Debt as of 31.12.2023, RUB thousand	10,267	2,999

During the circulation period, in particular, in 2023, the Company complied with its obligations to pay out coupons in due terms and in full. The Company has also registered Series 001R Exchange-Traded Bond Program (ID No. 4-32501-D-001P-02E dated 08.02.2017). Total ceiling par value of exchange-traded bonds to be placed under the program is RUB 25.0 billion. Maximum maturity of exchange-traded bonds to be placed under the program is 30 years since the effective date. The maturity of the ETB program is 50 years since the date of the ID assignment to the Program.

## Allocation of profit and dividend policy

The Company's dividend policy focuses on the enhancement of the Company's investment prospects and market value, balancing between interests of the Company and its stockholders. The Company's dividend policy is stipulated by the Regulations on the Dividend Policy<sup>81</sup>.

## Fundamentals of the Company's Dividend Policy

- Compliance of the Company's dividend accrual and payout practices with laws of Russia and corporate governance standards<sup>82</sup>
- Optimum compromise between the interests of the Company and its stockholders
- Specification of a dividend size at a minimum of 50% of net income, presented in the financial statements (incl. consolidated statements, prepared under IFRS), calculated in a manner stated by the Regulations
- Provision of possibility to pay quarterly dividends, provided that corresponding criteria are complied with
- Enforcement of utmost transparency (comprehensibility) of a tool for dividend size calculation and payout
- Enforcement of dividend upward trend, provided that Company's net income keeps growing
- Availability of information on the Company's dividend policy for stockholders and stakeholders
- Maintenance of required financial and technical condition of the Company (execution of investment program), enforcement of the Company's development

## Allocation of profit in 2020-2023\*

Indicator	2020 (AGM held in 2021)	2021 (AGM held in 2022)	2022 (AGM held in 2023)
Unallocated profit (loss) of the reported period, incl:	19,328	5,173,722	3,269,162
· Reserve fund	0	0	
· Enterprise development	19,328	2,996,708	1,173,453
· Dividends	0	2,177,019	2,095,709
· Recovery of losses of previous periods	0	0	0

\* Allocation of profit, as stated in AGM resolutions<sup>83,76,51</sup>

Pursuant to the Company's charter, the Annual General Meeting of Stockholders will decide upon allocation of the FY2023 profit.



## Communications with stockholders, investors and other stock market participants

PAO Rosseti Ural aims to promptly and regularly convey information about its operations to all those interested in receiving it to the extent necessary for them to make an informed decision about acquiring an interest in the Company or other actions that are capable of affecting the Company's financial and business operations.

The Company maintains a special web-page (<https://www.rosseti-ural.ru/en/ir/>), with answers to frequently asked questions from stockholders and investors, a regularly updated calendar of corporate events, dividend history, key performance indicators as well as other information that investors and stockholders may find useful.

The Company also uses its official web-page at Interfax newswire system (<http://www.e-disclosure.ru/portal/company.aspx?id=12105>) to disclose corporate events or actions, annual and quarterly reports, accounting (financial) statements, statements, etc.



## Useful links

### Financial reporting

Under Russian Accounting Standards	<a href="http://www.rosseti-ural.ru/en/ir/financial-information/ras">www.rosseti-ural.ru/en/ir/financial-information/ras</a>
Under International Financial Reporting Standards	<a href="http://www.rosseti-ural.ru/en/ir/financial-information/ifrs">www.rosseti-ural.ru/en/ir/financial-information/ifrs</a>
IR-Calendar	<a href="http://www.rosseti-ural.ru/en/ir/analyst-center/ir-calendar">www.rosseti-ural.ru/en/ir/analyst-center/ir-calendar</a>
Quick analyzer	<a href="http://www.rosseti-ural.ru/en/ir/analyst-center/quick-analyzer">www.rosseti-ural.ru/en/ir/analyst-center/quick-analyzer</a>

### Information disclosure

Corporate actions and events	<a href="http://www.rosseti-ural.ru/en/disclosure/issuer/corporate-actions">www.rosseti-ural.ru/en/disclosure/issuer/corporate-actions</a>
Lists of affiliated entities	<a href="http://www.rosseti-ural.ru/en/disclosure/issuer/affiliate">www.rosseti-ural.ru/en/disclosure/issuer/affiliate</a>
Issuer's reports	<a href="http://www.rosseti-ural.ru/en/disclosure/issuer/quarterly-reports">www.rosseti-ural.ru/en/disclosure/issuer/quarterly-reports</a>
Annual reports	<a href="http://www.rosseti-ural.ru/en/disclosure/issuer/annual-reports">www.rosseti-ural.ru/en/disclosure/issuer/annual-reports</a>
Governing and control bodies	<a href="http://www.rosseti-ural.ru/en/company/controls">www.rosseti-ural.ru/en/company/controls</a>
Highlights	<a href="http://www.rosseti-ural.ru/en/company/highlights/finance">www.rosseti-ural.ru/en/company/highlights/finance</a>

## Frequently asked questions and answers

### How can I know the exact amount of the Company's shares owned by me?

To see the exact amount of the Company's shares owned by you, you need to contact our registrar AO STATUS at its HQ (located at: 23/1 Ulitsa Novokhokhlovskaya, Moscow, Russia, 109052) or its regional branches (explore the official registrar's web-site at [www.rostatus.ru](http://www.rostatus.ru) to find the nearest office near you). Please, be aware that you should have your ID with you to pick up the account statement containing the exact amount of the Company's shares owned by you.

### I have problems with collecting dividends through my bank account, though general meetings of stockholders regularly vote for dividend allocation. What should I do to finally collect the dividends?

The problem seemingly lies in incorrect or fragmentary data regarding your bank account or taxpayer ID number. You should contact our registrar (AO STATUS) to clear this up.

### I do not receive the voting papers from your company to be able to vote at general meetings of stockholders. What should I do to start receiving the voting papers?

The register seemingly contains incorrect address details. To alter it, you should contact any registrar's office, nearest to you. The registrar alters the register only using relevant data of a questionnaire completed by the stockholder. This questionnaire can be downloaded from the official registrar's web-site ([www.rostatus.ru](http://www.rostatus.ru)) for completion. Alteration services are to be paid for in line with the current fees disclosed by the registrar. Please, explore the official registrar's web-site to find more details on alteration procedure.

## Focus on ESG investors

To enhance confidence of investors, consumers and other stakeholders, the Company strives to disclose, to the greatest possible extent, information on sustainable development factors (ESG-factors), which are the focus of attention of socially responsible investors during their investment decision-taking.